

MOREHOUSE COLLEGE

PLANNED GIFT LETTER OF INTENT

As an investment in the future of Morehouse College, I commit to a planned gift through a provision in my estate plan. I acknowledge that this commitment is an estimate provided to aid Morehouse College in projecting future support and to ensure that my gift is used according to my desires. I understand that it is not a binding legal obligation.

FULL NAME

ADDRESS 1

ADDRESS 1

CITY

STATE

ZIP

PHONE NUMBER

I wish for my gift to be anonymous.

SIGNATURE

DATE



You may return the completed letter of intent to our office via mail or email, or call us to schedule an appointment with a staff member.

Morehouse College, Office of Institutional Advancement,
830 Westview Drive, Atlanta, GA, 30314 T: (470) 639-0247
Email: giving.inquiries@morehouse.edu

Morehouse College is a tax-exempt higher educational institution. Our federal tax identification number is 53-0566205. Gifts to Morehouse are considered as charitable contributions under Internal Revenue Service Code Sec. 170.

BEQUEST

- I have bequeathed _____ % of my estate to Morehouse College. The current estimated value of the gift is \$ _____.
- I have bequeathed a gift in the amount of \$ _____ to Morehouse College.

TRUST

- I have included Morehouse College as a beneficiary of a trust dated ____/____/____. The current estimated value of the gift is \$ _____.
- The aforementioned trust is a revocable trust.

BENEFICIARY DESIGNATION

- Morehouse College is a beneficiary of a life insurance policy through which I am insured. The current estimated value of the gift is \$ _____.
- Morehouse College is a beneficiary of one or more of my individual retirement accounts. The current estimated value of the gift is \$ _____.

OTHER PROPERTY

- My planned giving to Morehouse College include real estate or other property. The current value of the gift is \$ _____.

Please list or describe the property:

GIFT DESIGNATION

My planned gift, as described above, should be designated to the following fund(s): _____

OPTIONAL: You may wish to provide the name/contact information for an advisor or personal representative with whom we should coordinate gift details:

